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愛 帝 宮 母 嬰 健 康 股 份 有 限 公 司
AIDIGONG MATERNAL & CHILD HEALTH LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 286)

FURTHER EXTENSION OF LONG STOP DATE OF PLACING OF NEW SHARES UNDER SPECIFIC MANDATE

References are made to the announcement of Aidigong Maternal & Child Health Limited (the “**Company**”) dated 20 June 2024 and the circular of the Company dated 10 July 2024 (the “**Circular**”) in relation to, amongst other things, placing of a maximum of 44,350,000 new shares of the Company under the specific mandate and the announcement of the Company dated 15 August 2024 (the “**Extension Announcement**”) relating to the extension of the Long Stop Date. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular and the Extension Announcement.

FURTHER EXTENSION OF LONG STOP DATE

As disclosed in the Extension Announcement of the Company dated 15 August 2024, the Long Stop Date has been extended from 15 August 2024 to 15 September 2024 (or such later date as may be agreed between the Company or Placing Agent) pursuant to the supplemental agreement dated 15 August 2024 (the “**First Supplemental Agreement**”)

As additional time is required for the Placing Agent to solicit investors to subscribe to the Placing Shares at the Placing Price and to finalise the necessary administrative procedures. After arm's length negotiation, the Company and the Placing Agent executed a second supplemental agreement (the "**Second Supplemental Agreement**") after trading hours on 13 September 2024, wherein they mutually agreed to further extend the Long Stop Date from 15 September 2024 (or such later date as the Company and the Placing Agent may agree in writing) to 15 October 2024 (or such later date as the Company and the Placing Agent may agree in writing).

Save and except for the aforesaid change, all other terms and conditions of the Placing Agreement (as supplemented by the First Supplemental Agreement and the Second Supplemental Agreement) shall remain unchanged and continue in full force and effect.

Shareholders and potential investors should note that the Placing is subject to conditions under the Placing Agreement to be fulfilled. As the Placing may or may not proceed, Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By Order of the Board
Aidigong Maternal & Child Health Limited
Wang Aier
Chairman

Hong Kong, 13 September 2024

As at the date of this announcement, the Board comprises Ms. Wang Aier, Mr. Lin Jiang, Mr. Li Runping and Ms. Meng Lijia as executive Directors; Mr. Lee Kar Lung as non-executive Director; and Mr. Lam Chi Wing, Mr. Wong Yiu Kit, Ernest and Mr. Shan Guoxin as independent non-executive Directors.